# Alaska Local and Regional Information Workforce Info

## Kenai Peninsula Borough



The Kenai Peninsula Borough covers the Kenai Peninsula and reaches across Cook Inlet to include a large unpopulated area northeast of the Alaska Peninsula. The borough's economy is well diversified. The economic foundation includes fishing, seafood processing, tourism, oil and gas, refining, and government. Proximity to and ease of access from Anchorage has encouraged the development of a large visitor industry.

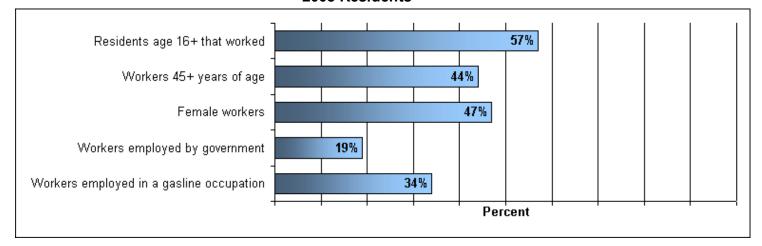
- ◆ The estimated population for 2008 was 52,990, a gain of about 3,299 since the 2000 Census.
- ♦ About 57 percent of the resident population 16+ years old worked in 2008.
- Trade, Transportation and Utilities was the main industry in 2008, employing 20 percent of the area's workers.
- ♦ More workers were employed as Retail Salespersons than any other occupation.

Please note: There is an important distinction between the local/regional employment data and our "standard" employment series. Most of these data reflect totals for area residents only. Total worker counts may be lower than expected in areas with a large number of nonresident workers. The Alaska Permanent Fund dividend file is used to determine the worker's geographic residence. Only Alaska residents (as defined by PFD application) are included in these totals. Also note that federal employees, the military, and the self-employed are not included in these data.

| Kenai Peninsula Borough Resident Snapshot (2008) |         |   |        |  |  |
|--|---------|---|--------|--|--|
| Working Age Residents                            |         | Wages   |        |  |  |
| Residents age 16+                                | 40,790  | 0 Total wages \$852                                 |        |  |  |
| Resident Worker Characteristics                  |         | Resident Workers by Sector                          |        |  |  |
| Total  | 23,360  | Private   | 18,812 |  |  |
| Male   | 12,267  | State government                                    | 1,303  |  |  |
| Female   | 11,067  | Local government                                    |        |  |  |
| Age 45+  | 10,205  | Quarterly Number of Resident Workers                |        |  |  |
| Age 50+  | 7,227   | Peak (3rd) quarter workers                          |        |  |  |
|  |         | Percent working all 4 quarters                      | 65.7%  |  |  |
| Unemp  | loyment | Construction/AGIA Occupation Experience (2004-2008) |        |  |  |
| UI Claimants                                     | 3,737   | Some construction                                   | 4,580  |  |  |
|  |         | At least 1 year construction                        | 2,510  |  |  |
| New Hires  |         | At least 2 years construction                       | 1,481  |  |  |
| New hires  | 8,577   | Worked in an AGIA occupation                        | 16,693 |  |  |

An asterisk (\*) means data are suppressed. Numbers may not sum due to rounding. AGIA (Alaska Gasline Inducement Act) means the occupation has been identified as a core occupation involved in the gasline project.

#### 2008 Residents



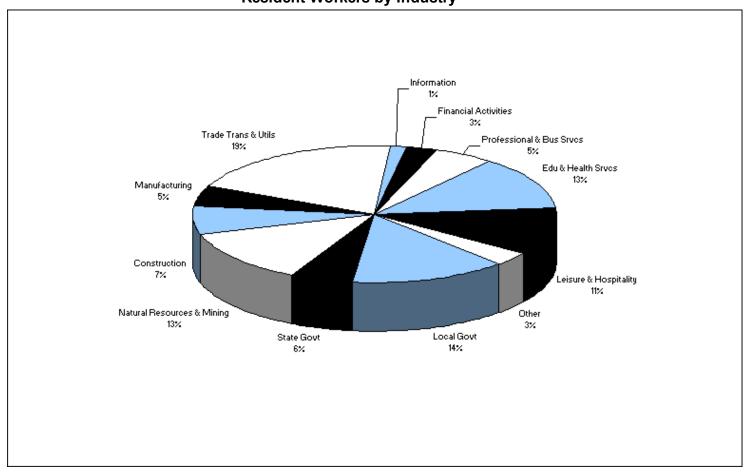
#### **Top Occupations**

|   | Those Who Live in the<br>Borough/Census Area (2008) |                | Those Who W<br>Borough/Cer<br>(2007 |                |   |
|---|---|----------------|-------------------------------------|----------------|---|
|   | Number<br>employed                                  | Percent female | Age 50+                             | %<br>Non-local | N |
| Retail Salespersons   | 807   | 63.0%          | 229                                 | 7.8%           |   |
| Teachers and Instructors, All Other   | 781   | 68.5%          | 353                                 | 2.3%           |   |
| Cashiers  | 573   | 74.3%          | 165                                 | 4.5%           | Γ |
| Roustabouts, Oil and Gas  | 559   | 5.5%           | 82                                  | 11.2%          | Ī |
| Office Clerks, General AGIA   | 537   | 77.4%          | 169                                 | 6.6%           | Г |
| Construction Laborers AGIA HOT JOB  | 442   | 14.1%          | 98                                  | 10.8%          | Т |
| Home Health Aides   | 419   | 81.6%          | 139                                 | 3.7%           | Ī |
| Operating Engineers and Other Construction Equipment Operators AGIA HOT JOB | 401   | 6.2%           | 149                                 | 12.1%          |   |
| Meat, Poultry, and Fish Cutters and Trimmers                                | 371   | 30.5%          | 67                                  | 5.5%           | Γ |
| Maids and Housekeeping Cleaners AGIA  | 366   | 85.2%          | 79                                  | 9.1%           | Γ |
| Food Preparation Workers AGIA   | 360   | 50.3%          | 54                                  | 8.3%           | Γ |
| Registered Nurses HOT JOB   | 328   | 90.5%          | 157                                 | 1.7%           | Г |
| Carpenters AGIA HOT JOB   | 313   | 0.6%           | 92                                  | 7.9%           | Γ |
| Waiters and Waitresses  | 307   | 89.9%          | 35                                  | 5.4%           | Γ |
| Laborers and Freight, Stock, and Material Movers, Hand AGIA                 | 305   | 9.9%           | 62                                  | 8.4%           |   |
| Receptionists and Information Clerks AGIA                                   | 300   | 93.0%          | 73                                  | 3.6%           | I |
| Bookkeeping, Accounting, and Auditing Clerks AGIA HOT JOB                   | 297   | 91.6%          | 112                                 | 4.0%           |   |
| Combined Food Preparation and Serving Workers, Including Fast Food          | 297   | 70.7%          | 14                                  | 4.6%           |   |
| Truck Drivers, Heavy and Tractor-Trailer AGIA HOT JOB                       | 274   | 5.5%           | 117                                 | 1.8%           | T |
| Maintenance and Repair Workers, General AGIA                                | 257   | 3.5%           | 117                                 | 4.0%           |   |

| Those Who Work in the<br>Borough/Census Area<br>(2007) |                              |  |  |
|--|------------------------------|--|--|
| %<br>Non-local   | %<br>Non-Alaska<br>Residents |  |  |
| 7.8%   | 15.8%                        |  |  |
| 2.3%   | 5.2%                         |  |  |
| 4.5%   | 17.1%                        |  |  |
| 11.2%  | 16.8%                        |  |  |
| 6.6%   | 11.7%                        |  |  |
| 10.8%  | 24.3%                        |  |  |
| 3.7%   | 5.3%                         |  |  |
| 12.1%  | 10.2%                        |  |  |
| 5.5%   | 66.3%                        |  |  |
| 9.1%   | 27.8%                        |  |  |
| 8.3%   | 21.3%                        |  |  |
| 1.7%   | 10.8%                        |  |  |
| 7.9%   | 15.2%                        |  |  |
| 5.4%   | 30.7%                        |  |  |
| 8.4%   | 14.4%                        |  |  |
| 3.6%   | 10.1%                        |  |  |
| 4.0%   | 5.9%                         |  |  |
| 4.6%   | 20.1%                        |  |  |
| 1.8%   | 11.6%                        |  |  |
| 4.0%   | 10.4%                        |  |  |

An asterisk (\*) means data are suppressed. AGIA (Alaska Gasline Inducement Act) means the occupation has been identified as a core occupation involved in the gasline project. HOT JOB means the occupation is projected to have a high growth rate and numerous openings, and has an above average wage. Nonresidency data for 2008 will be available in the third quarter of 2009.

### **Resident Workers by Industry**



#### **Workers by Industry**

|                                     |                    | Those Who <mark>Live</mark> in the<br>Borough/Census Area (2008) |         |  |
|-------------------------------------|--------------------|--|---------|--|
|                                     | Number<br>employed | Percent<br>female  | Age 50+ |  |
| Natural Resources and Mining        | 2,970              | 7.9%   | 908     |  |
| Construction                        | 1,553              | 12.8%  | 469     |  |
| Manufacturing                       | 1,070              | 27.4%  | 295     |  |
| Trade, Transportation and Utilities | 4,656              | 45.1%  | 1,360   |  |
| Information                         | 305                | 46.2%  | 82      |  |
| Financial Activities                | 645                | 66.0%  | 165     |  |
| Professional and Business Services  | 1,227              | 40.9%  | 440     |  |
| Educational and Health Services     | 2,968              | 83.2%  | 984     |  |
| Leisure and Hospitality             | 2,576              | 62.5%  | 438     |  |
| State Government                    | 1,303              | 46.1%  | 546     |  |
| Local Government                    | 3,245              | 62.3%  | 1,329   |  |
| Other                               | 806                | 57.4%  | 208     |  |

| Those Who Work in the<br>Borough/Census Area<br>(2007) |                              |  |  |  |
|--|------------------------------|--|--|--|
| % Non-local  | %<br>Non-Alaska<br>Residents |  |  |  |
| 9.1%   | 18.8%                        |  |  |  |
| 10.3%  | 18.7%                        |  |  |  |
| 5.5%   | 45.6%                        |  |  |  |
| 7.6%   | 15.5%                        |  |  |  |
| 9.8%   | 7.7%                         |  |  |  |
| 6.0%   | 8.0%                         |  |  |  |
| 10.3%  | 17.4%                        |  |  |  |
| 3.0%   | 8.3%                         |  |  |  |
| 6.6%   | 30.6%                        |  |  |  |
| 9.5%   | 4.2%                         |  |  |  |
| 3.1%   | 4.7%                         |  |  |  |
| 4.0%   | 13.0%                        |  |  |  |

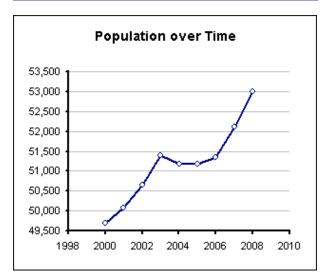
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| Recent Unemployment Statistics              |       |       |       |       |  |  |  |
|---|-------|-------|-------|-------|--|--|--|
| 03/2009 04/2009 05/2009 06/2009             |       |       |       |       |  |  |  |
| UI Claimants**                              | 2,388 | 2,304 | 1,981 | 1,746 |  |  |  |
| Unemployment Rate (Not seasonally adjusted) | 12.5% | 11.1% | 9.8%  | 9.8%  |  |  |  |

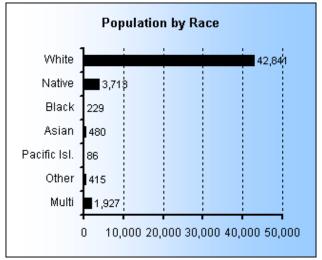
<sup>\*\*</sup>UI claimants are individuals in this area who had an active claim at any time during the month.

#### Top Employers (ranked by number of workers)

| Kenai Peninsula Borough School     |
|------------------------------------|
| State of AK (excludes U of A)      |
| Central Peninsula General Hospital |
| ASRC Energy Services O&M Inc       |
| Safeway Inc                        |
| Kenai Peninsula Borough            |
| Peak Oilfield Svc Co               |
| Veco Alaska Inc                    |
| Fred Meyer Stores Inc              |
| South Peninsula Hospital Inc       |
|                                    |



| 2000 Census             |          |  |  |  |
|-------------------------|----------|--|--|--|
| Median Age              | 36.3     |  |  |  |
| Average Family Size     | 3.2      |  |  |  |
| Average Household Size  | 2.6      |  |  |  |
| Per Capita Income       | \$20,949 |  |  |  |
| Median Family Income    | \$54,106 |  |  |  |
| Median Household Income | \$46,397 |  |  |  |



(Note: Racial classification is based on self identification. The "Multi" category consists of those who claim to be members of more than one race. The "Native" category includes Alaska Natives and American Indians.)

| 2008 Rental Costs and Vacancy Rates |                     |                     |                    |                    |                 |  |
|-------------------------------------|---------------------|---------------------|--------------------|--------------------|-----------------|--|
|                                     | Contract<br>Average | Adjusted<br>Average | Contract<br>Median | Adjusted<br>Median | Vacancy<br>Rate |  |
| All Units                           | \$713               | \$853               | \$675              | \$800              | 8.0%            |  |
| Single Family Units                 |                     |                     |                    |                    |                 |  |
| Average All SF                      |                     |                     |                    |                    |                 |  |
| Homes                               | \$808               | \$1,025             |                    |                    |                 |  |
| 1 Bedroom                           | \$598               | \$727               | \$575              | \$700              | 5.6%            |  |
| 2 Bedrooms                          | \$719               | \$912               | \$700              | \$876              | 9.8%            |  |
| 3 Bedrooms                          | \$969               | \$1,244             | \$950              | \$1,235            | 5.6%            |  |
| 4 Bedrooms                          | \$972               | \$1,235             | \$1,000            | \$1,313            | 8.0%            |  |
|                                     |                     |                     |                    |                    |                 |  |
| Apartments                          |                     |                     |                    |                    |                 |  |
| Average All                         |                     |                     |                    |                    |                 |  |
| Apartments                          | \$673               | \$783               |                    |                    |                 |  |
| 0 Bedrooms                          | \$490               | \$502               | \$450              | \$450              | 2.6%            |  |
| 1 Bedroom                           | \$609               | \$703               | \$618              | \$685              | 9.2%            |  |
| 2 Bedrooms                          | \$685               | \$798               | \$675              | \$782              | 7.6%            |  |
| 3 Bedrooms                          | \$789               | \$949               | \$800              | \$897              | 3.3%            |  |
|                                     | 2008 T              | ype of Energy Us    | sed for Rentals    |                    |                 |  |
|                                     |                     | Heating             | Hot V              | Vater              | Cooking         |  |
| Natural Gas                         |                     | 58.2%               | 56                 | 6.1%               | 29.4%           |  |
| Oil                                 |                     | 26.3%               | (                  | 9.8%               | 0.0%            |  |
| Electric                            |                     | 8.4%                | 3.                 | 1.0%               | 64.9%           |  |
| Other                               |                     | 7.2%                |                    | 3.1%               | 5.7%            |  |

Source: Alaska Department of Labor and Workforce Development, Research and Analysis Section Last updated: 07-Aug-09